

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

-----X

In re:

PROMESA

Title III

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO, *et al.*, (Jointly Administered)

Debtors.¹

-----X

**INFORMATIVE
MOTION OF FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD REGARDING MAY 8, 2023 URGENT STATUS CONFERENCE**

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court’s *Order to Appear for Urgent Status Conference* [Case No. 17-3283, ECF No. 24115], the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as sole Title III representative of the Puerto Rico Electric Power Authority pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”),² respectfully states as follows:

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (“Commonwealth”) (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² PROMESA has been codified at 48 U.S.C. §§ 2101–2241.

1. Martin J. Bienenstock and Margaret A. Dale of Proskauer Rose LLP will appear on behalf of the Oversight Board as set forth on the Party Appearance Cover Sheet attached hereto as **Exhibit A.**

2. The following individuals will also attend the urgent status conference as set forth on the Party Appearance Cover Sheet attached hereto as **Exhibit A:** (i) Robert F. Mujica Jr., Executive Director of the Oversight Board; (ii) David A. Skeel Jr., Chairman of the Oversight Board; (iii) Arthur J. González, Member of the Oversight Board; and (iv) Jaime El Koury, General Counsel to the Oversight Board.

3. Martin J. Bienenstock and Margaret A. Dale reserve the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III cases to the extent it impacts the interests of the Oversight Board or any of the Debtors in these Title III cases.

[Remainder of page intentionally left blank]

WHEREFORE, the parties respectfully request that the Court take notice of the foregoing.

Dated: May 5, 2023
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock
Martin J. Bienenstock
Margaret A. Dale
Paul V. Possinger
Ehud Barak
(Admission *pro hac vice*)
PROSKAUER ROSE LLP
Eleven Times Square
New York, NY 10036
Tel: (212) 969-3000
Fax: (212) 969-2900

Attorneys for the Financial Oversight and Management Board as representative for the Debtors

/s/ Hermann D. Bauer
Hermann D. Bauer
USDC No. 215205
O'NEILL & BORGES LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918-1813
Tel: (787) 764-8181
Fax: (787) 753-8944

Co-Attorneys for the Financial Oversight and Management Board as representative for the Debtors

EXHIBIT A

PARTY APPEARANCE SHEET

EXHIBIT A**PARTY APPEARANCE SHEET**

Name of Party	Financial Oversight and Management Board for Puerto Rico	
EXECUTIVE DIRECTOR OF THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO	Appearance Method	In Person NY
	Name	Robert F. Mujica Jr.
	Law Firm	N/A
	Email	robert.mujica@promesa.gov
	Phone Number	787-641-0001
	Docket Entry No. of Notice of Appearance	N/A
CHAIRMAN OF THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO	Appearance Method	Zoom
	Name	David A. Skeel Jr.
	Law Firm	N/A
	Email	david.skeel@promesa.gov
	Phone Number	787-641-0001
	Docket Entry No. of Notice of Appearance	N/A
	Zoom Screen Name	Participant/ Skeel, David
MEMBER OF THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO	Attendance Method	In Person NY
	Name	Arthur J. González
	Law Firm	N/A
	Email	arthur.gonzalez@promesa.gov
	Phone Number	787-641-0001
	Docket Entry No. of Notice of Appearance	N/A
GENERAL COUNSEL TO THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO	Attendance Method	In Person NY
	Name	Jaime El Koury
	Law Firm	N/A
	Email	jaime.elkoury@promesa.gov
	Phone Number	787-641-0001
	Docket Entry No. of Notice of Appearance	N/A
ATTORNEY 1	Appearance Method	In Person NY
	Name	Martin J. Bienenstock
	Law Firm	Proskauer Rose LLP
	Email	mbienenstock@proskauer.com
	Phone Number	212-969-4530
	Docket Entry No. of Notice of Appearance	Docket Entry No. 90

ATTORNEY 2	Appearance Method	In Person NY
	Name	Margaret A. Dale
	Law Firm	Proskauer Rose LLP
	Email	mdale@proskauer.com
	Phone Number	212-969-3315
	Docket Entry No. of Notice of Appearance	Docket Entry No. 2486